Publication of Final Terms - £4,000,000,000 EMTN

ANNINGTON FUNDING PLC

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Annington Funding PLC
06 October 2021

ANNINGTON FUNDING PLC

(*incorporated with limited liability in England and Wales*)

6 October 2021

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Publication of Final Terms under its £4,000,000,000 Euro Medium Term Note Programme (the EMTN Programme)

Annington Funding plc (the "**Company**") has published the following Final Terms under its EMTN Programme in respect of Notes issued by Annington Funding plc and guaranteed by Annington Limited, Annington Homes Limited and Annington Property Limited:

- Final Terms dated 4 October 2021 in respect of an issue of £400,000,000 2.308 per cent. fixed rate notes due 2032
- Final Terms dated 4 October 2021 in respect of an issue of £400,000,000 2.924 per cent. fixed rate notes due 2051

To view the full documents, please paste the following URL into the address bar of your browser: https://www.annington.co.uk/investor-relations/announcements.

A copy of the Final Terms has been submitted to the National Storage Mechanism and will shortly be available for inspection at: https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

The Final Terms referred to above must be read in conjunction with the Offering Circular dated 27 September 2021 which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129, as it forms part of UK domestic law pursuant to the European Union (Withdrawal) Act 2018.

Goldman Sachs International acted as Sole Global Coordinator, Barclays Bank PLC, Goldman Sachs International and J.P. Morgan Securities plc acted as Joint Active Bookrunners, BNP Paribas, ICBC Standard Bank plc and NatWest Markets Plc acted as Joint Passive Bookrunners and AIB Group (UK) p.l.c. acted as Co-Manager in connection with the issue of the Notes.

The Company has been advised on the issue of the Notes by Numis Securities Limited.

For further details please contact Annington Funding plc:

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DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Offering Circular and the Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Offering Circular and the Final Terms) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Offering Circular and the Final Terms is not addressed. Prior to relying on the information contained in the Offering Circular and the Final Terms you must ascertain from the Offering Circular and the Final Terms whether or not you are part of the intended addressees of the information contained therein.

The Offering Circular and the Final Terms do not contain or constitute an offer of, or the solicitation of an offer to buy, securities to any person in the United States or in any jurisdiction to whom or in which such offer or solicitation is unlawful. The securities referred to in the Offering Circular and the Final Terms may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended (the "**Securities Act**") or another exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The offer and sale of the securities referred to in the Offering Circular and the Final Terms have not been and will not be registered under the Securities Act. There will be no public offer of the securities in the United States.

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